

Solar PV Installations To Date

- Now over 44.7 GW of solar PV installed in US
- Enough to power over 8.7 million homes
- ranked as the No. 1 source of new electric generating capacity additions brought on-line on an annual basis at 39% in 2016. SEIA Solar Market Insight Report

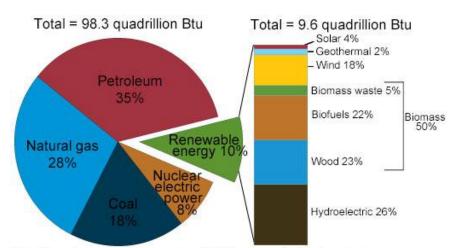


Annual US PV Installations 2000-2016



gtmresearch SEIA

U.S. energy consumption by energy source, 2014



Note: Sum of components may not equal 100% as a result of independent rounding.

Source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 1.3 and 10.1 (March 2015), preliminary data



Despite strong growth in the solar industry, solar PV still accounts for only a fraction of a percent of our overall energy supply.



Solar Group Buys



















Guiding Principles

Customers adopt solar when their neighbors or others in close proximity adopt solar.*

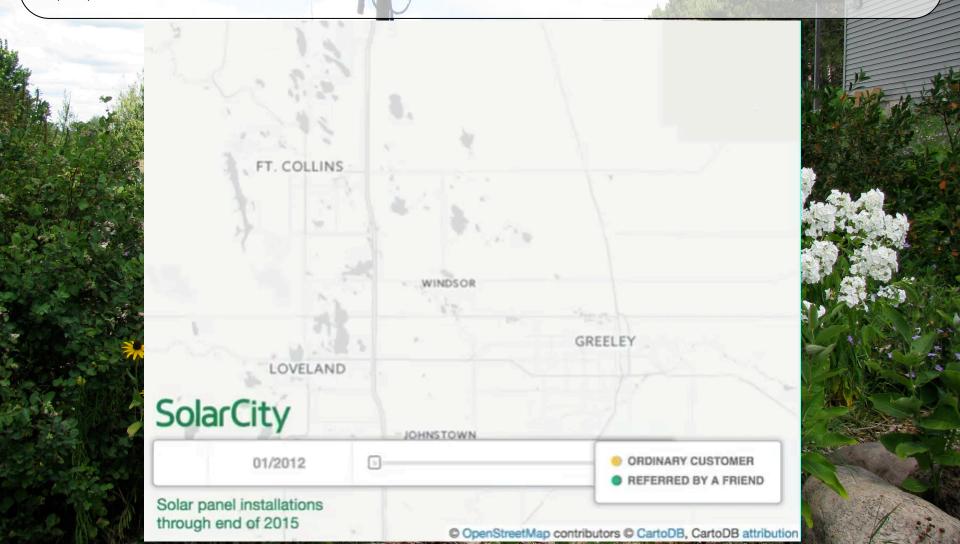
The presence of **affinity groups** that advocate for solar lead to more installations in a given area.

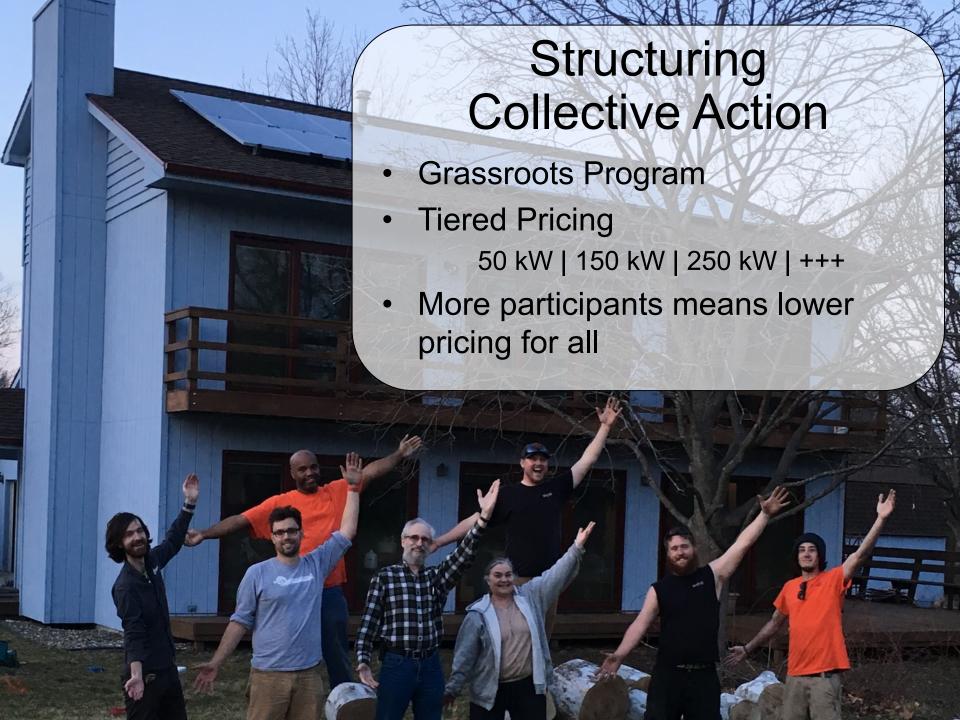
 Discounts with deadlines help a greater number of people decide that "now is the time."

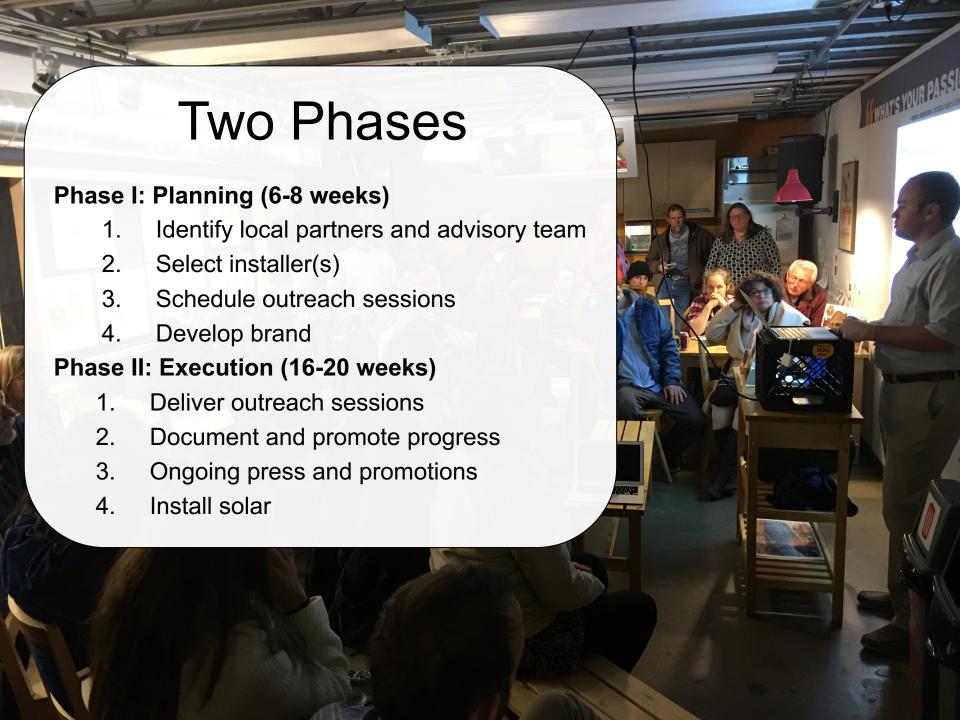
*Graziano, Marcello, and Kenneth Gillingham. "Spatial patterns of solar photovoltaic system adoption: the influence of neighbors and the built environment." Journal of Economic Geography 15.4 (2015): 815-839., Bollinger, Bryan, and Kenneth Gillingham. "Peer effects in the diffusion of solar photovoltaic panels." Marketing Science 31.6 (2012): 900-912.

Contagion: Adding one rooftop system on a block increased the average number of installations within a half-mile radius by 0.44.

*Graziano, Marcello, and Kenneth Gillingham. "Spatial patterns of solar photovoltaic system adoption: the influence of neighbors and the built environment." Journal of Economic Geography 15.4 (2015): 815-839., Bollinger, Bryan, and Kenneth Gillingham. "Peer effects in the diffusion of solar photovoltaic panels." Marketing Science 31.6 (2012): 900-912.







Keep an eye out for



this spring!